## February 2015

## Pivot: Your Portal to the Future of HSA Management

Pivot is a portal to the future of HSA management, and it's coming soon to you. This new employer tool, powered by The Bancorp, is scheduled to roll out by mid-year 2015.

Among its many "wow" factors, Pivot lets you manage your HSA portfolio through a single portal with a single user ID. It streamlines and combines all of your tasks, saving you time by removing cumbersome processes on multiple websites.

With Pivot you will be able to:

- **Enroll** members through an online application or Excel file upload\*
- Fund employee HSAs using an online table or Excel file upload
- Manage multiple groups with a single log in
- Download detailed reports on contributions, investments, employer contributions and more
- Follow average balance trends
- View account status right on the dashboard

Groups using one of our current funding or reporting systems will be migrated to Pivot in the coming months. Please check our website and your email for important details about the transition.

Make all the right moves in HSA management with Pivot!

## Fiscal Fitness Headlines New HSA Video

The newest installment in our HSA Minute video series is now playing! HSAs: Fiscal Fitness looks at how your employees can use a Health Savings Account to put more muscle in their healthcare dollars.

This latest video and the first in our series, HSAs: Food for Thought, are great tools for helping your employees or clients understand the many benefits of HSA ownership.

We invite you to post the HSA Minute series on your own website! Send us an email at <u>clientservices@thebancorp.com</u> to request the video files.

## **Know the Facts About Colorectal Cancer**

Myths and misinformation about colorectal cancer, also called colon cancer, often keep people from getting screenings that could save their lives. March is Colorectal Cancer Awareness Month. Make sure your employees know the facts that can protect them and their loved ones.

Colorectal cancer is the third-leading cancer killer of both men and women in the United States. Yet, with recommended screenings, patients have the power of prevention and early detection on their side.

Under the Affordable Care Act, colon cancer screening tests, including the colonoscopy, are considered preventive care and are covered by most private health insurance plans.

The American Society for Gastrointestinal Endoscopy separates the myths from the facts about colon cancer. Visit their website to learn more.

<sup>\*</sup>Enrollment features do not apply to groups using third-party enrollment.